

Intangible Benefits of the Transaction to the Affected Community

- \$250 million of capital improvements to IRMC will create an overall economic boost, increase economic activity and provide tools for increasing quality.
- Service line commitments.
- Potential to have upgraded, state-of-the-art medical facilities, technology and equipment for the community.
- Being associated with the #2 hospital in the nation will create the opportunity for more patient focused and higher quality healthcare being available in the County.
- CCF is an employer of choice based on its history and culture.
- Potential for the District to have funds available to fund other services to the indigent and other non-profit healthcare organizations in the County.
- Potential to have funds available to provide additional healthcare opportunities including preventative care for the indigent and needy of the District.
- Increased quality by CCF applying its techniques and training for staff and physicians in the County.
- Assumption of debt by CCF.
- Tremendous improvement in the credit characteristics of the District's lessee.
- Ability to attract highly rated physicians and staff.
- Ability to collaborate with top-rated physicians from other CCF facilities and utilize top-rated facilities in other locations for complex procedures such as heart transplants that will probably be unable to develop locally.
- Ability to attract residents, business and industry to the area because of high-quality healthcare and related activity.
- Cost savings to the Hospital for supplies and equipment because of the purchasing power of a larger organization.
- Ability to form a more collaborative relationship with IRMC for the benefit of the community.
- Affiliation with a large entity with potential to effectively address the rapidly changing regulatory and reimbursement healthcare environment, including development of population health models, preventative care affiliations, and risk-based contracts.